





PHM FINANCIAL SERVICES

7241 South Fulton Street • Centennial, CO 80112 • (303) 393-5999 • Fax (303) 393-5998 • www.PHMFINANCIAL.com

15. Is the Owner's Association currently a party in any type of litigation? ( ) Yes ( ) No  
If yes, please state the nature of the suit, the other party involved, the amount being sued for and the anticipated Settlement date. (Please attach a detailed explanation or court filing).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

16. Does the Declaration or any other constituent document governing the project contain a right of refusal (or provide a substitute buyer) in favor of the association or developer to purchase any unit in project offered for sale, lease or transfer? ( ) Yes ( ) No

16a. If yes, please provide a copy of any such provisions.

17. The fiscal year of the Association is from: \_\_\_\_\_ / \_\_\_\_\_ to \_\_\_\_\_ / \_\_\_\_\_

18. Please provide the amount of the unit assessment/common charges below. If uniform charges, the monthly assessment is \$ \_\_\_\_\_ per month. If not uniform, the monthly assessment range is from \$ \_\_\_\_\_ to \$ \_\_\_\_\_.

19. As of the start of the current fiscal year, how many owners are delinquent more than thirty (30) days in their unit assessment charges? # \_\_\_\_\_. The total amount of outstanding charges is \$ \_\_\_\_\_.

\*\*\* Please Note \*\*\*

Please provide the following documents along with the completed questionnaire. Thank you for your assistance.

1. Homeowner's Association Budget
2. Association Insurance Binder (Hazard, Fidelity, Flood)
3. Management Company Agreement (if applicable)
4. Copy of Declaration Page from Master Insurance Policy

THE UNDERSIGNED DOES HEREBY CERTIFY THAT INFORMATION ABOVE IS TRUE AND ACCURATE TO THE BEST OF THEIR KNOWLEDGE AS OF: \_\_\_\_\_

Date

\_\_\_\_\_  
Name of Authorized Signer

\_\_\_\_\_  
Title of Signer

\_\_\_\_\_  
Organization of Signer

\_\_\_\_\_  
Signature

Please return this form and all documents to:

\_\_\_\_\_  
PHM Financial Services  
7241 South Fulton Street  
Centennial, CO 80112  
(303) 393- \_\_\_\_\_  
Fax: (303) 799- \_\_\_\_\_

Thank you.